April 29, 2005

Contracting Division

To All FED Prequalified Contractors

Gentlemen:

The Far East District (FED) is scheduling the annual Prequalification Screening Panel Board meeting in November 2005. In order to prepare for this meeting, request your cooperation on submitting the following documents:

- Updated Construction Contractor's Registration Form (POF Form 173), including your latest notarized Balance Sheet and Profit and Loss Statement for the past two (2) years.

- Your Organization Chart that shows your FED affiliation/Foreign Project Execution Team (FPET).

In order to complete the necessary review and analysis before the panel meeting, it is important that these documents be submitted to FED, Contracting Division by June 15, 2005. You may obtain assistance from Korea Military Contractors Association (KMCA) by calling at (02)715-3017. Companies not providing the requested data may not be considered for inclusion or retention on FED's Bidders Mailing List (BML) in the future Panel Board.

The point of contact for this action is Ms. Chon, Hye Kyong at (02)2270-7585, Fax (02)2269-3411.

Enclosure

Harry H. Kim
Contracting Officer
CONSTRUCTION CONTRACTOR REGISTRATION FORM

Point of Contact: ___________________________ Telephone: ______________ Fax: ______________
E-mail: ____________________________________________

Company Name in English: __________________________________________________________
Company Name in Korean: __________________________________________________________

Address in English: _________________________________________________________________
Address in Korean: _________________________________________________________________

FED-affiliated office: ___________________________ Tel #: ___________________________

Type of Corporation:
[ ] Partnership       [ ] Corporation       [ ] Joint Venture       [ ] Other (specify)

ROKG Business Licenses:
[ ] Civil Engineering and Building Works [ ] Electrical Works [ ] Fire Protection Engineering Works

Name of Officers: (English) (Korean) KID No.
Chairman: ____________________________________________
President: ____________________________________________
Vice-President: _________________________________________
Executive Director: _____________________________________
Managing Director: _____________________________________

Persons authorized to sign bids, offers, and contracts for your company:

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<tr>
<th>Name (English)</th>
<th>Name (Korean)</th>
<th>KID No.</th>
<th>Official Capacity</th>
<th>Signature</th>
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Photographs:

President

Vice President

Legal Company Seal

Name in English (Type)

Name in English (Type)

Signature

Signature

POF Form 173, 15 Nov 02

EDDITION OF 1 MAY 95 IS OBSOLETE
DATA TO BE PROVIDED:

Name of Company in English: ___________________________ Established Date: ________
Name of Company in Korean: ___________________________ Established Date: ________

Former Name (If any in English): ___________________________ Established Date: ________
Former Name (If any in Korean): ___________________________ Established Date: ________

Business License Numbers:

Civil Engrg & Building Works ___________________________
Electrical Works ___________________________
Fire Protection Engrg Works ___________________________

_____________________________________________________

Board of Directors:

Total Number of Directors: __________

Engineering Staff:

Architects ___________________________
Civil Engineers ___________________________
Mechanical Engineers ___________________________
Electrical Engineers ___________________________
Fire Protection Engineers ___________________________

_____________________________________________________

Sub-Total: ___________________________

Administrative Staff:

Administrators ___________________________
Clerks ___________________________

_____________________________________________________

Sub-Total: ___________________________

Grand Total of Directors/Employees: __________

Salaries & Wages:

Estimated amount of salaries and wages paid per month: W ___________________________

POF Form 173, 15 Nov 02 EDITION OF 1 MAY 95 IS OBSOLETE
Your company is registered with the Korean Government in one or more of the following categories:

C-1 Construction Work, Steel  
C-2 Civil Engineering  
C-3 Construction, Building  
C-4 Construction, Harbor  
C-5 Construction, Railroad  
C-6 Construction, Road Paving and Repair  
C-7 Electrical Works  
C-8 Installation of Communications  
C-9 Other (Water Supply and Sewage; Sanitation; Air-Conditioning and Heating; Steel Structure Work; Earth Work; Mechanical and Engineering; Service; and Window, Door and Frame Work).

Of the categories in which you are registered, please indicate below the priority of your interest:

First preference category:  
Second preference category:  
Third preference category:  

CONSTRUCTION LICENSE FOR INFORMATION ONLY  
(Attach License Note books Photocopy) (Won Exchange Rate: W_______ to $1.00)

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<th>Type</th>
<th>Category</th>
<th>Limitation</th>
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POF Form 173, 15 Nov 02    EDITION OF MAY 95 IS OBSOLETE
PERFORMANCE RECORD

Past Business Activities (Last 5 Years):

1. ROK Government and Commercial Contracts:
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

2. COMMERCIAL Overseas Contracts (Exclude U.S. Government Contracts):
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

3. FED Contracts:
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

4. USACCK(formerly USAKCA) Contracts:
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

5. Other U.S Government Contracts (Domestic/Overseas):
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

Present Business Activities:

1. ROK Government and Commercial Contracts:
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

3. FED Contracts:
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

4. USACCK (formerly USAKCA Contracts:
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

5. Other U.S Government Contracts (Domestic/Overseas):
   a. Number of Contracts: __________________________
   b. Range ($ ____________) to ($ ____________)  

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<tr>
<th>NAME, Type, Model, Serial No</th>
<th>Quantity</th>
<th>Owner (Describe Ownership No. &amp; Date, or Name of Lender)</th>
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Bank: (Give names and addresses of banks your company deal with or with which your company maintains an account.)

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<th>MONTH</th>
<th>DEPOSIT</th>
<th>WITHDRAWAL</th>
<th>BALANCE</th>
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FINANCIAL STATEMENTS (For the last 6 Months) 20___

BANK NAME: ____________________________

CERTIFYING BANK OFFICIAL: ____________________________
   (Title)

   ____________________________
   (Name)

   ____________________________
   (Signature)

   ____________________________
   (Telephone No.)

   ____________________________
   (Seal of Bank)
AFFILIATES OF APPLICANT: (NAMES, Locations, and Nature of Affiliation)

As of this date, ____________, 20__, the foregoing is a true statement of facts. (Misrepresentation and untrue statements will result in rejection from consideration.)

Name of Firm: ____________________________________________

Authorized Person (Signature): ________________________________

Name (Typed): _____________________________________________

Title (typed): _____________________________________________

NOTES:

The following attachments must be submitted in Korean and in English (Translated Copies):

1. ( ) Business Licenses.
2. ( ) License Note Book.
3. ( ) Notarized Copy of Court Registration.
4. ( ) Engineer Licenses.
5. ( ) Notarized Balance Sheet (Past 2 years).
6. ( ) Notarized Statement of Profit and Loss (Past 2 years)
7. ( ) Sketch of Location of Company Headquarters.
8. ( ) Organization Chart Showing Head Office and FED Affiliation.

The following attachments are optional:

1. ( ) Letters of Appreciation/Award.
2. ( ) Brochures.

THESE DOCUMENTS MUST BE KEPT CURRENT. IT IS THE CONTRACTOR'S RESPONSIBILITY TO UPDATE THESE DOCUMENTS PROMPTLY WHEN CHANGES OCCUR.

BIDS AND OFFERS SIGNED BY A PERSON OTHER THAN THE ONE WHO IS DESIGNATED UNDER THE ELEMENTS "PERSONS AUTHORIZED TO SIGN BIDS, OFFERS AND CONTRACTS" ON PAGE 1 OF THIS FORM WILL BE REJECTED WITHOUT ANY RECOURSE.